TULSA WORLD SUNDAY, JANUARY 7, 2024 | **A3** 

# and counting



TU's student-managed investment fund: one of nation's largest





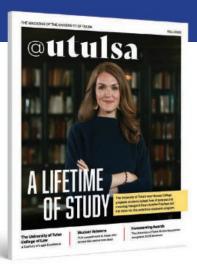
In The University of Tulsa's Collins College of Business, expert faculty guidance combined with real-world experience prepares students to succeed in the world of business. One of the unique opportunities offered by the college is the Student Investment Fund (SIF), where students further their knowledge of financial management by investing real money in real companies.

Through buying and selling securities and learning about asset allocations, students apply financial theories and models in making actual investment decisions and managing a real portfolio of financial assets.

Established 25 years ago with an initial \$300,000 pool, the SIF portfolio is now valued at nearly \$7 million, one of the largest in the country. Since SIF began, more than \$1 million has been paid out in scholarships to support students.



Tally Ferguson



### TELLING THEIR STORIES

Applied Assistant Professor of Finance Tally Ferguson is the faculty adviser for TU's Student Investment Fund. A graduate of Yale University and Wharton School of Business, Ferguson previously served as senior vice president and director

of enterprise-wide risk management at BOK Financial. Learn more in the latest edition of @utulsa magazine.





# TULSA BEGINS WITH TU!







@utulsa

# Mark your calendars for these exciting and engaging TU events

Jan. 14, 2-3 p.m.

Men's Basketball vs. Tulane Reynolds Center

Jan. 17, 7-9 p.m.

Men's Basketball vs. UTSA Reynolds Center

Jan. 18, 7-8:30 p.m.

**Indigenous Historical Trauma and Transformation** Lorton Performance Center

Jan. 20, 2-4 p.m.

Women's Basketball vs. Wichita State Reynolds Center



REVIEW TU is a half-day visit program for high school juniors and their parents that provides an overview of life as a member of the Golden Hurricane family.

Register online to attend.

## **Friends of Finance Executive Speaker Series**



Dax Craig



Dax Craig, Co-founder and **President of Pie Insurance** Jan. 17, 11:30 a.m.-1 p.m. Allen Chapman Student Union

Prior to co-founding Pie, Craig (BSBA '91) was the founder and CEO of Valen Analytics, where he oversaw the company's growth and eventual sale to Insurity. He also founded Xertex Technologies, ultimately selling it to Centurion Wireless. Craig also is a founding member of the Colorado Inclusive Economy.

Register online today.



Full list of events and information at calendar.utulsa.edu

Open the camera app on your smartphone, focus on the QR code, and then tap the website link.



TU is an EEO/AA institution, including disability/veteran. TU#24011